

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

26 Capital Acquisition Corp.,

Debtor.

Chapter 11

Case No. 25-11323 (KBO)

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON SEPTEMBER 18, 2025 AT 9:30 A.M. (ET) BEFORE THE
HONORABLE KAREN B. OWENS AT THE UNITED STATES BANKRUPTCY
COURT FOR THE DISTRICT OF DELAWARE, 6TH FLOOR, COURTROOM 3
[HEARING CANCELLED]**

THIS HEARING HAS BEEN CANCELLED WITH PERMISSION OF THE COURT.

ADJOURNED MATTERS:

1. Debtor's Motion for Entry of an Order (I) Approving Disclosure Statement, (II) Approving Solicitation Procedures, (III) Approving Form of Ballots and Notices in Connection Therewith, (IV) Establishing Plan Confirmation Schedule, and (V) Granting Related Relief [[Docket No. 36](#), Filed 8/14/25].

Objection Deadline: September 11, 2025 at 4:00 p.m. (ET)
(Extended to October 1, 2025 at 4:00 p.m. for the United States Trustee, 26, Capital Holdings LLC, Tiger Resorts Asia Ltd., Tiger Resort Leisure and Entertainment, Inc., UE Resorts Int., Inc., Project Tiger Merger Sub, Inc)

Related Pleadings:

- A. Debtor's Plan of Liquidation [[Docket No. 34](#), Filed 8/14/25]; and
- B. Disclosure Statement for Debtor's Plan of Liquidation [[Docket No. 35](#), Filed 8/14/25];
- C. Matthew Katzeff Objection to Debtor's Disclosure Statement/Proposed Plan [Docket No. TBD, Served 9/11/25].

Objections/Responses:

- A. [SEALED] Schulte Roth & Zabel LLP's (1) Objection to the Debtor's Disclosure Statement Motion and (2) Joinder to the United States Trustee's Conversion Motion [Docket No. 61, Filed 9/11/25]; and
- B. [REDACTED] Schulte Roth & Zabel LLP's (1) Objection to the Debtor's Disclosure Statement Motion and (2) Joinder to the United States Trustee's Conversion Motion [[Docket No. 62](#), Filed 9/11/25].

Status: This matter has been adjourned to October 8, 2025 at 1:00 p.m.

- 2. Motion for Conversion of the Case From Chapter 11 to Chapter 7 of the Bankruptcy Code [[Docket No. 41](#), Filed 8/22/25].

Objection Deadline: September 11, 2025 at 4:00 p.m. (ET)
(Extended to October 1, 2025 at 4:00 p.m. for the Debtor)

Related Pleadings: None.

Objections/Responses:

- A. [SEALED] Schulte Roth & Zabel LLP's (1) Objection to the Debtor's Disclosure Statement Motion and (2) Joinder to the United States Trustee's Conversion Motion [Docket No. 61, Filed 9/11/25];
- B. [REDACTED] Schulte Roth & Zabel LLP's (1) Objection to the Debtor's Disclosure Statement Motion and (2) Joinder to the United States Trustee's Conversion Motion [[Docket No. 62](#), Filed 9/11/25].

Status: This matter has been adjourned to October 8, 2025 at 1:00 p.m.

- 3. Motion of Schulte Roth & Zabel LLP for Entry of an Order (I) Authorizing Schulte Roth & Zabel LLP to File Objection to Disclosure Statement Motion Under Seal and (II) Granting Related Relief [[Docket No. 64](#), Filed 9/11/25].

Objection Deadline: September 18, 2025 at 4:00 p.m. (ET)

Related Pleadings: None.

Objections/Responses: None.

Status: This matter has been adjourned to October 8, 2025 at 1:00 p.m.

Dated: September 16, 2025

CROSS & SIMON, LLC

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